

C A L I F O R N I A PAID FAMILY LEAVE

moments matter.

Paid Family Leave Physician/Practitioner Overview
State Disability Insurance Program
Employment Development Department



1

Provides up to 8 weeks of partially paid leave in a 12-month period.

2

Three Claim Types:
Care
Bonding
Military Assist

3

Can be used intermittently over a 12-month period.

4

There is no waiting period. Payment begins the first day of leave.

5

State Disability
Insurance (SDI) is
employee funded.
It is not government
assistance.





# Paid Family Leave and Caregivers

California's Paid Family Leave (PFL) pays eligible individuals up to eight weeks of benefits to be there for the moments that matter most.

**PFL Care** provides partially paid leave if you are:

- Caring for a seriously ill or injured child, parent, parent-inlaw, grandparent, grandchild, sibling, spouse, or registered domestic partner.
- Caring for an out-of-state or out-of-country family member.
- ► Requires medical certification completed by you, the care recipient's physician/practitioner.

Individuals receive approximately 60 to 70 percent of your salary while using PFL.



# Paid Family Leave and Bonding

**PFL Bonding** provides up to eight weeks of partially paid leave for parents to bond with a new child within the child's first year.

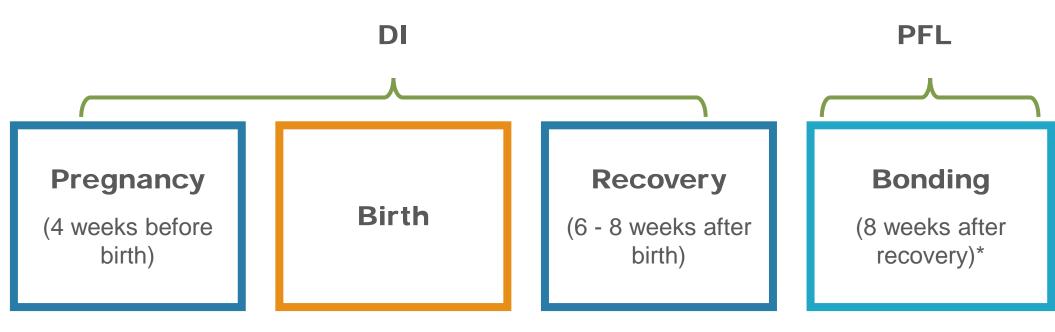
- ▶ Use to bond with a biological, foster, or adopted child.
- ► Requires documentation showing proof of relationship such as the child's birth certificate, birth record, or foster/adoptive placement agreement.

Individuals receive approximately 60 to 70 percent of their salary while using PFL.



# Disability Insurance, Paid Family Leave, and New/Expecting Mothers

New mothers file for Disability Insurance (DI) followed by PFL, for example:







# Paid Family Leave and Military Assist

PFL Military Assist pays eligible workers up to eight weeks of benefits to assist a spouse, registered domestic partner, parent, or child in the US Military during a qualifying event.

- ➤ A qualifying event is defined as a military event or essential need resulting from the family member's order, call, or notification of deployment to a foreign country.
- ► Requires supporting military documentation and supporting documentation for the qualifying event.

You receive approximately 60 to 70 percent of your salary while using PFL.

<sup>\*</sup>PFL military assist claims do not require a medical certificate.

### Filing a Paid Family Leave Claim

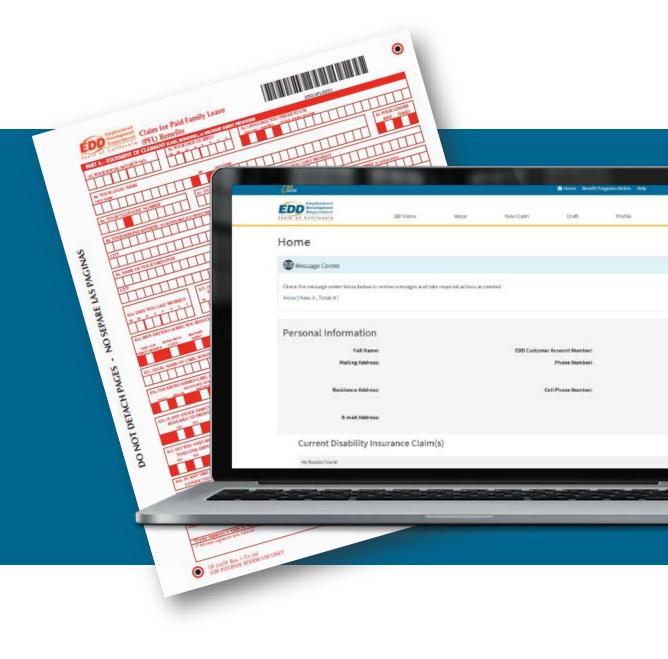
Individuals must complete and submit their PFL claim within 41 days from the date their family leave begins by:



**SDI Online:** Filing electronically through SDI Online is strongly recommended because it expedites the review process.



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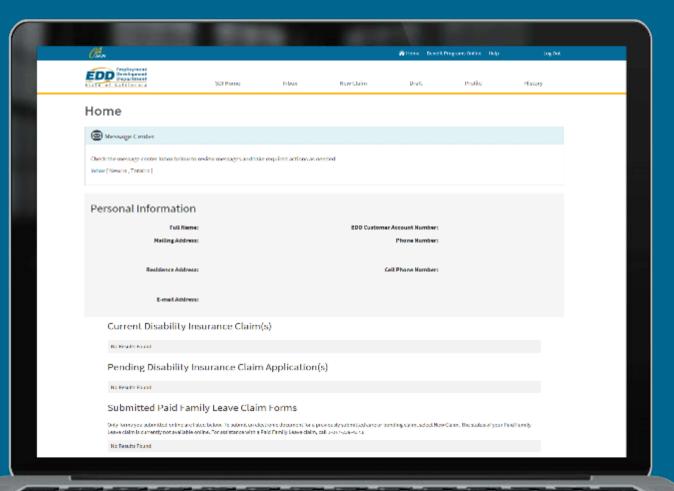


### Paid Family Leave and SDI Online

Individuals can file a PFL claim electronically using SDI Online.

Health care providers and/or their authorized representative(s) can submit their medical certifications electronically through SDI Online.

Create or access your account by visiting <a href="SDI Online">SDI Online</a> (edd.ca.gov/disability/SDI\_Online.htm).





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### Filing a Paid Family Leave Care, Bonding, or Military **Assist Claim**



By mail

Individuals filing a claim for PFL must properly complete and submit the Claim for Paid Family Leave (PFL) Benefits (DE 2501F).

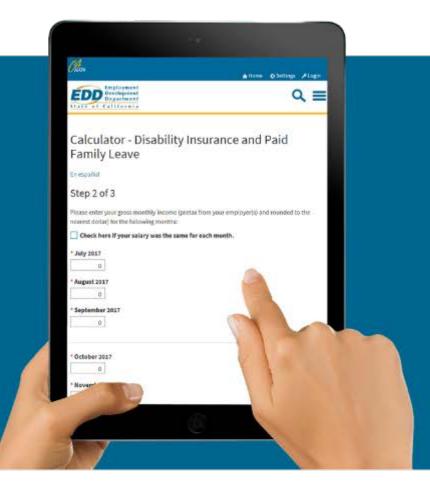
You must complete and sign Part D – Physician/Practitioner's Certification of the DE 2501F for your patient's care provider.

You may order the DE 2501F application by visiting Online Forms and Publications (forms.edd.ca.gov/forms), calling or by 1-877-238-4373.

\*Spanish applications are available for download only through Online Forms and Publications.



### Calculating the Benefit Amount



An individual's weekly benefit amount is determined by the highest quarter of earnings in their "base period" (wages subject to SDI tax earned 5-18 months prior to their claim start date).

The "base period" covers a 12-month period and is broken into four consecutive quarters. For example, if the PFL claim begins in April, May, or June, the weekly benefit amount is calculated from the highest quarter of earnings between January 1 and December 31 of the prior year.

Individuals can simplify this process by using the <u>Disability Insurance and Paid Family</u> <u>Leave Weekly Benefits Calculator</u> (edd.ca.gov/disability/PFL\_calculator.htm) to estimate their weekly benefit amount.





Paid Family Leave Care Claims and Physician/Practitioner Responsibilities

As your patient's heath care provider, **you** determine whether your patient's physical or mental health condition requires care from a family member.

Your medical certification must include:

- Patient's diagnosis and corresponding ICD code.
- Your medical license number.
- ▶ Estimated date your patient's care is no longer required.
  - Estimated duration your patient will need care provided by a family member.
- ► Your signature.





#### **Serious Health Condition**

To qualify for a PFL care claim, the individual must care for a seriously ill family member. For PFL purposes, a serious health condition is an illness, injury, impairment, or physical or mental condition that requires:

- At-home care or in-patient care in a hospital, hospice, or residential medical care facility.
- Continuing treatment by a physician or health care practitioner.





## Who Can Certify to the Care Recipient's Serious Illness?

The following **licensed physicians/practitioners** are authorized to either certify online through SDI Online or sign Part D – Physician/Practitioner's Certificate of the *Claim for Paid Family Leave (PFL) Benefits* (DE 2501F):

- Licensed medical or osteopathic physician/surgeon
- Medical Officer of a US government facility or registrar of a county hospital in California
- Chiropractor
- Podiatrist
- Optometrist
- Dentist
- Psychologist
- ► Accredited religious practitioner
- Nurse practitioner or physician assistant after examination and collaboration with a physician and/or surgeon



Determining Paid Family Leave Eligibility

Has the individual paid into California's SDI program (usually noted as CASDI on a paystub) in the past 5-18 months prior to taking leave?

► "YES" – They are most likely eligible for benefits.

▶ "NO" – Not all individuals pay into SDI, so they may not eligible for benefits.

Individuals should review their paystubs before assuming eligibility.

Eligibility is **not** based on length of service or the number of employees the company has on staff.

Citizenship and immigration status do not affect eligibility.

Payment is not guaranteed until the claim has been approved by the EDD.

Only eight weeks of benefits can be claimed per 12-month period.



### **Employment Status and Paid Family Leave**



Eligibility is determined by whether the individual has contributed to California's SDI in the past 5-18 months.



Unemployed Californians must have collected
Unemployment Insurance and/or be actively looking for work to qualify for PFL.

Seasonal and part-time employees may still qualify for PFL.



Self-employed individuals
may be eligible if
they are contributing to the
Disability Insurance Elective
Coverage program.





#### **Job Protections**





**Job Protections (Cont.)** 

Laws that may apply while receiving DI or PFL benefit payments:

- ► Family and Medical Leave Act (FMLA)
- California Family Rights Act (CFRA)
- ► New Parent Leave Act (NPLA)
- ► Fair Employment and Housing Act (FEHA)
- Pregnancy Disability Leave (PDL)

Individuals considering DI or PFL must speak to their employer to obtain unpaid job-protected leave. Visit the California Department of Fair Employment and Housing (dfeh.ca.gov) and the US Department of Labor (dol.gov) to learn more.





#### For more information, visit:

Paid Family Leave (CaliforniaPaidFamilyLeave.com)

#### **Contact EDD**

► English: 1-877-238-4373

► Spanish: 1-877-379-3819





### Paid Family Leave Stories

PFL allows Californians to be there for the moments that matter.

Share PFL stories by tagging @CA\_PFL on Instagram.



#MomentsMatter
#PFL
#PaidLeave
#CAPFL
#CAPaidFamilyLeave





The EDD is an equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities. Requests for services, aids, and/or alternate formats need to be made by calling 1-866-490-8879 (voice). TTY users, please call the California Relay Service at 711.

